

FALL 2024

## S – BREAKTHROUGH INVESTING

Successful Trading and Investing requires a strategy with rules for buying, holding, and selling Stocks or Options. Achieving exceptionally better results require alignment of strategy and mindset.

This course addresses the basic and advanced strategic processes with a focus on Fundamental, Technicals, and psychological factors. Recent research has shown that superior investing success is based 20% on correct strategy and 80% on correct mindset.

This course will cover key strategies used in some very successful methods like CAN SLIM, Chaikin Analytics, and Wallstreet.io and will explore how to change our mindset based on our individual and specific beliefs and habits to maximize success.

Here is a basic outline of the course flow:

- Week 1 Introduction and overview
- Week 2 Basic understanding of Decision-making process
- Week 3 Values, Beliefs, Mindset
- Week 4 Combining Strategies and Mindset
- Week 5 Combining Strategies and Mindset